

Office Building Playbook









WYPALL



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EXTERNAL

Why sell KCP in the restroom?

(Distributor WIIFM, 2020 Innovations)

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Why the restroom matters & where yours can improve?















The workplace is

CHANGING

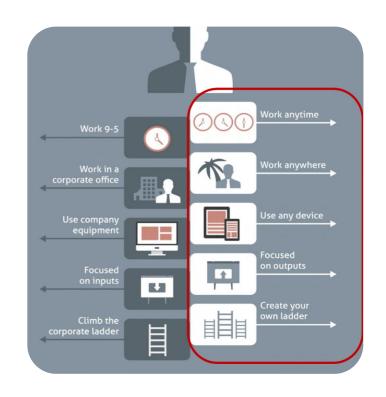
√ More dense

√ More open

√ More diverse

√ More stress

√ Work as an experience















Office building macro-trends

Why does this matter?

- More traffic creates greater stress on the building and restroom operations
- Women prefer different amenities and use the restroom for different purposes than men (a place to unwind)
- The new workforce demands a different work experience (that includes the restroom)
- The restroom is the most popular place to take a break







Restrooms are among the top 3 sources of complaints. They can have a major impact on impressions of a facility.

67%

say an unhygienic restroom lowers their impression of the facility1



64%

say they wouldn't return²



¹ KCP sponsored study – Elevated Washroom Chooser - User Research, 2015









² Bad Restroom Indicates Poor Management, Cleanlink, 2015



Why the restroom matters. Opportunities to impress.









1.1 million

annual opportunities to impress tenants.2



¹ KCP sponsored study – Elevated Washroom Chooser - User Research, 2015







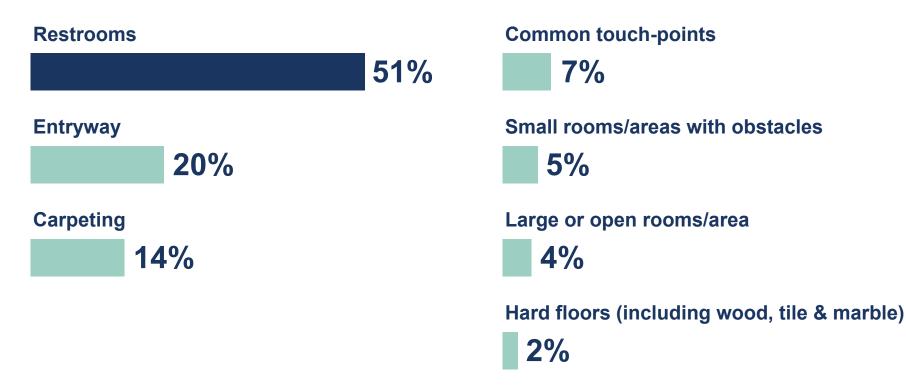


² Based on average 1000 employee facility.



The biggest challenge, by far...

What areas within the facility are the most challenging to keep clean?





10th Annual Facility Cleaning Decisions Survey. 10th Annual Facility Cleaning Decisions Magazine 2016.









MENU

First impressions count



"The [restroom] can make or break an account. It tells a story about how the whole building is run. A bad restroom suggests there are other cracks in the facility management to be uncovered"

- BOMA focus group FM BOMA





The Restroom The Whole **Facility**

The Building Manager

The Company

The impact of restroom user perceptions













Third-party research confirms KCP brands offer a differentiated restroom experience



In buildings that use Kimberly-Clark Professional branded restroom solutions, like Scott® and Kleenex®, tenant satisfaction with restroom appearance and with restroom cleaning scored higher than the Kingsley Index across seven major U.S. cities.













Our brands deliver...

















We've got restroom know-how

We have studied hygiene needs and consumer behaviors for over 100 years. And we've discovered that the key to an exceptional restroom experience revolves around five factors:











Cleanliness

Hygiene

Efficiency

Sustainability

















How do your restrooms measure up?

Cleanliness	A clean restroom gives the right impression to attract and retain tenants.
Hygiene	Reducing the spread of cold and flu germs can lower absenteeism and create healthier environments.
Efficiency	Leveraging small consumables spend can have a big impact on overall staff and resource efficiencies.
Sustainability	Minimizing environmental impact can impress tenants, exceed industry standards and meet governmental guidelines.
Satisfaction	The restroom experience helps to drive overall building satisfaction increasing revenue and loyalty.













Creating an exceptional restroom experience

How Scott® & Kleenex® Restroom Solutions address these FIVE most common needs:

Cleanliness	 The perception of cleanliness increases with familiar brands, such as Kleenex[®], Scott[®] and Cottonelle^{®1} Elevated Scott[®] Design towel and tissue pattern is preferred 4:1*
Hygiene	• Scott® and Kleenex® systems are designed to create the most hygienic washroom solution
Efficiency	 Scott® Systems deliver up to a week's worth of time saved² Up to 30% cost savings³ Lifetime Warranty
Sustainability	 Our Kleenex® and Scott® branded products offer FSC® & ECOLOGO certifications and are made with Absorbency Pockets technology to reduce waste by up to 30%
Satisfaction	 Research has found that consumers prefer familiar brands such as Kleenex[®] and Scott^{®1} 99.99% jam-free dispensing and the quietest hard roll towel on the market



^{1.} SKIM Research Group Hospital Study, 2017

Sout









^{2.} Scott® Essential as compared to competitor folded towel systems, 2016

^{3.} Scott® Scottfold™ Guarantee, Kimberly-Clark

^{*} vs. standard towel and tissue products.

Our lead solution for office buildings: Scott® Pro

Unparalleled performance

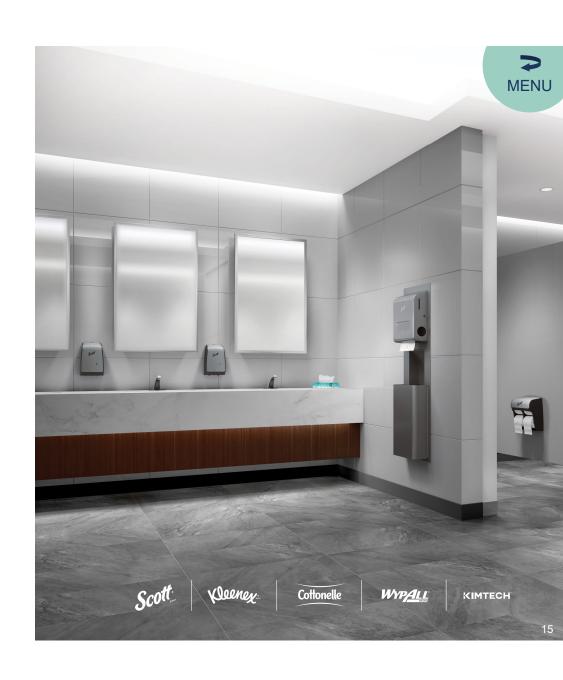
Innovative solutions are designed to improve every aspect of the restroom.

- Increase productivity for the cleaning staff
- Manage the bottom line

Overview flyer

Video



















Scott® Pro Hard Roll Towel System:

This 99.99% jam-free customizable system is the most efficient hard roll towel system on the market, with three towel options, including an 1,150' towel, and a stub roll feature that delivers up to 9% annual savings. Available in electronic and manual formats.



























Scott® Pro Paper Core Standard Roll Bathroom Tissue System:

Featuring our longest single-roll bathroom tissue roll (1,100 sheets of two-ply tissue) with 10% more sheets per case than the industry standard. NEW updated core technology offers 100% roll utilization that is flushable for reduced waste.



























Scott® Pro Electronic Skin Care System:

This easy-to-load, hygienic, enclosed system offers a high-capacity 1.2L cassette. It's available with Scott® Pro Foam Skin Cleanser with Moisturizers and Moisturizing Foam Hand Sanitizer.



























Scott[®] Pro Scottfold[™] Folded Towel System:

With guaranteed annual savings of 10%¹, this system offers a plush, one-ply towel with a patented fold that eliminates tearing, making it the most efficient **folded** towel system on the market.



Guarantee extended to consuming end-user accounts only. Applies when you switch from C-Fold towels to 01980 after 60 days of usage. Applies when you switch from a current non-KCP 2-ply bathroom tissue product to 04007 after 60 days of usage.



















Kleenex® Facial Tissue:

America's favorite facial tissue provides softness, dependable strength and promotes good hygiene. Kleenex® is a trusted brand known around the world and features the most preferred designs.















Other brand portfolio solutions

- Kleenex® and Cottonelle®
- Scott® Essential











Kleenex® and Cottonelle®: unrivaled experience

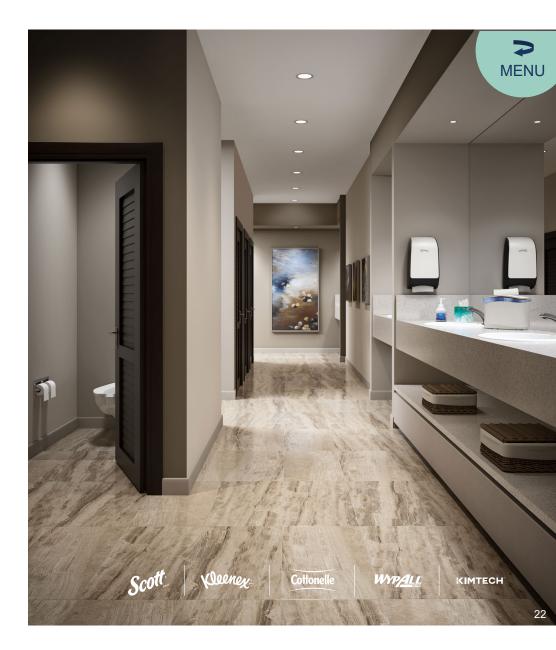
Only Kleenex® and Cottonelle® Brands deliver a premium experience combined with the comforts of home.

- Boost satisfaction
- Show you care
- Kleenex® the most-loved restroom brand in the U.S. and Canada

Overview flyer

Video





Kleenex® and Cottonelle®: unrivaled experience















Kleenex® Multi-Fold Hand Towel Systems:

Our most satisfying, premium hand-drying experience.













Kleenex® and Cottonelle®: unrivaled experience















Cottonelle® Professional Standard Roll Bathroom Tissue:

Exceptional quality bathroom tissue is individually wrapped to increase hygiene.













Kleenex® and Cottonelle®: unrivaled experience













Kleenex® Ultra Moisturizing Foam Hand Sanitizer:

Luxurious and gentle skin care that helps improve skin hydration by 30%.













Kleenex® and Cottonelle®: unrivaled experience













Kleenex® Facial Tissue:

America's favorite facial tissue and one of the world's most recognizable brands.













Scott® Essential: unequaled reliability

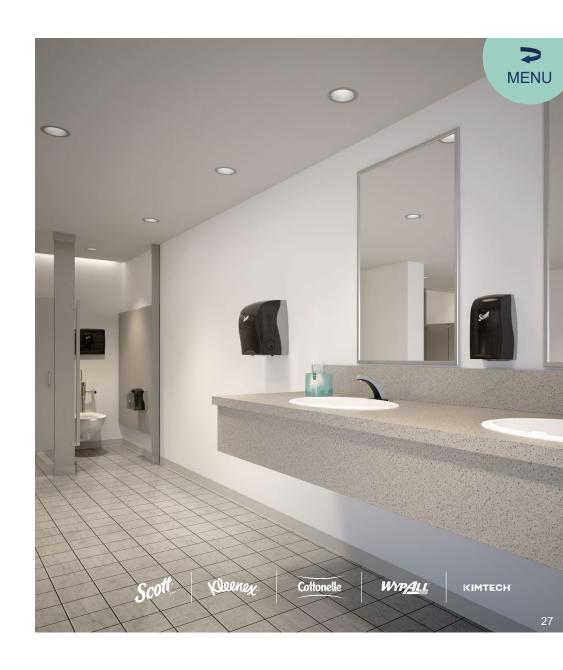
Our solutions keep things simple and consistent. They're the perfect choice for locations that demand:

- Reliable performance
- Best value
- One of the most trusted restroom brands in the world

Overview flyer

Video



















Scott® Essential Hard Roll Towel System:

Hassle-free loading and reliable dispensing along with the easiest roll change on the market. Save up to seven days of labor annually. The 950' towel uses 17% less fiber than traditional hand towels. Available in electronic and manual formats.



























Scott® Essential Coreless Jumbo Roll Tissue (JRT) System:

Our longest two-ply, 1,150' JRT provides unmatched labor savings and reduces waste and costs.

























Scott® Essential Coreless Standard Roll Bathroom (SRB) Tissue System:

This two-ply, 1,000' tissue uses proprietary coreless technology to eliminate waste – guaranteed to save at least 10% annually1. The system is also easy to load and maintain.



¹ Guarantee extended to consuming end-user accounts only. Applies when you switch from C-Fold towels to 01980 after 60 days of usage. Applies when you switch from a current non-KCP 2-ply bathroom tissue product to 04007 after 60 days of usagex























Scott® Essential Electronic Skin Care System:

Designed for everyday use, the system features a 1.2L skin cleanser and a sanitizing solution, both of which are free of alcohol, fragrance and dyes. Ideal for schools and offices.

























Kleenex® Facial Tissue:

Exceptional softness, dependable strength.















We've got you covered for a lifetime

Kimberly-Clark Professional is proud to offer a comprehensive Lifetime Warranty on all Scott® and Kleenex® branded towel, tissue and skin care dispensers.

We save you valuable time and money through:

- Auto-registration
- A dedicated customer care team

It's another example of how the customer is at the heart of all we do.





[†] Lifetime Warranty applies to proprietary dispensers while they are installed and the enduser account is exclusively using Kimberly-Clark Professional products for those dispensers. For more information, visit www.KCProfessional.com/LifetimeWarranty













Innovation showcase











Innovation/featured product: Scott® Pro Electronic Hard Roll Towel System

More sheets, fewer changes, no waste – From one of the world's most trusted brands.



- Game-changing Direct Drive Dispensing technology
- 99.99% jam-free dispensing¹
- Quietest electronic roll towel dispenser on the market¹
- Available in four finish options to enhance your restroom













- 1. Kimberly-Clark Professional lab testing, 2019
- † Lifetime Warranty applies to proprietary dispensers while they are installed and the enduser account is exclusively using Kimberly-Clark Professional products for those dispensers. For more information, visit www.KCProfessional.com/LifetimeWarranty











Innovation/featured product:

Scott® Pro Paper Core Standard Roll Bathroom Tissue System





Our longest single-roll bathroom tissue – more sheets, fewer changes, no waste



- 100% roll utilization NEW updated core technology offers 100% roll utilization that is flushable for reduced waste
- 10% more sheets per case, compared with the industry standard
- 3.6 more rolls in a case versus standard bathroom tissue
- Perfect for compact dispensers







[†] Lifetime Warranty applies to proprietary dispensers while they are installed and the end-user account is exclusively using Kimberly-Clark Professional products for those dispensers. For more information, visit www.KCProfessional.com/LifetimeWarranty





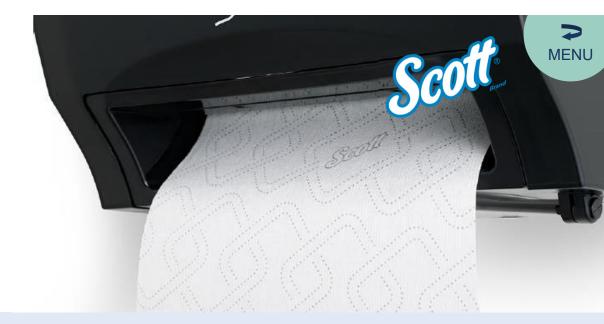






Introducing Elevated Scott® Design

It's preferred 4:1.
We're making our mark –
it's Unmistakably Scott®.





*2019 KCP Brand Differentiation Study

Elevated Scott® Design impacted SKUs

MENU

Scott® Pro

High Capacity Hard Roll Towels

25700 • **25702** • 25703



47035 • 47032

Scott® Essential

High Capacity Hard Roll Towels

02001









Scott® Pro

Paper Core SRB Tissue

47305

Scott® Essential

Coreless Jumbo Roll Tissue

07006











Scott® Pro Paper Core, High Capacity SRB (47305)





Unmistakably Scott®

Elevated Scott® Design preferred 4:1 vs. standard roll bath tissue.*



Improved core

Updated <u>paper core</u> is flushable and offers better performance than previous corrugate and coreless technology.



More sheets per case

Compared with the industry standard.

*2019 KCP Brand Differentiation Study







Our most satisfying, premium hand-drying experience – right within reach



- Embossed Kleenex® Brand Hand Towels an unmistakable mark of quality and care and preferred 2:1 over Tork® Paper Towel leaf embossed towels¹
- Higher capacity for fewer refills and easy maintenance
- Proprietary OverStuff Prevention feature for correct loading
- One-at-a-time dispensing that's smooth, quiet and virtually tab-free1
- One-handed opening makes it easier to refill than comparable offering









1 2017 Chooser & User Research Study

† Lifetime Warranty applies to proprietary dispensers while they are installed and the end-user account is exclusively using Kimberly-Clark Professional products for those dispensers. For more information, visit http://www.kcprofessional.com/LifetimeWarranty











Innovation/featured product: Scott® Control Slimroll™ Electronic Towel System





The most efficient and compact unit on the market – hygiene for any location.



- Recommended for hygienic environments:
- Compact & clean
- Quick & quiet
- Guaranteed to fit
- Powered by Second Sense[™] Technology









¹ As compared to Kimberly-Clark Professional folded towel systems











[†] Lifetime Warranty applies to proprietary dispensers while they are installed and the end-user account is exclusively using Kimberly-Clark Professional products for those dispensers. For more information, visit http://www.kcprofessional.com/LifetimeWarranty

Innovation/featured product: Scott® Essential Manual & Electronic Hard Roll Towel System





Engineered for efficiency with one of the easiest roll changes on the market



- Hassle-free loading
- Saves up to seven days a year in labor savings¹
- Reliable dispensing







¹ As compared to leading competitive folded towel systems











[†] Lifetime Warranty applies to proprietary dispensers while they are installed and the end-user account is exclusively using Kimberly-Clark Professional products for those dispensers. For more information, visit http://www.kcprofessional.com/LifetimeWarranty



Towel & tissue demos & tools













Size it up

- Printed piece is same size as actual dispenser
- System features and benefits on back
- Highlights the associated brand portfolio bundle

Available for the following product codes:

- 35609 Scott® Pro Electronic Hard Roll Towel Dispenser
- 35612 Scott® Pro Manual Hard Roll Towel System
- 44519 Scott® Pro High Capacity SRB Tissue System
- 32508 Scott® Electronic Skin Care System
- 47259 Scott Control Slimroll™ Electronic Hard Roll Towel System
- 40407 Scott® Control Hygienic Bathroom Tissue System
- 32499 Scott® Electronic Skin Care System
- 46253 Scott® Essential Manual Hard Roll Towel System
- 09602 Scott® Essential Coreless Jumbo Roll Tissue (JRT) System
- 92145 Scott® Essential Manual Skin Care Dispenser
- 92148 Scott® Essential Electronic Skin Care System
- 09604 Scott® Essential Coreless SRB Dispenser







Front







Back



Shine-a-light demo





Highlighted bundle	Scott® Control Solutions			
Product featured	Scott® Control Slimroll™ Electronic Hard Roll Towel System & Scott® Control Hygienic Bathroom Tissue System			
Demo purpose	Showcase how Scott [®] Control Solutions are designed to avoid unnecessary contamination with products thereby improving hygiene for patients and employees. Note – you can use it with other enclosed systems too (where towel/tissue does not hang out) – please test it before demoing with a customer.			
What's the issue?	Contaminants can get into dispensers and onto products from coughing, toilet flushes, water splashing, and even improper cleaning.			
How it works	Shine a UV light on the dispenser to show it's germ-free. Spray Glo Germ on the outside of the dispenser. The size of Glo Germ particles (1-5 microns and smaller) is equivalent to the size of typical bacteria cells and hazardous particles. After spraying it on the dispenser and dispensing a towel, shine the UV light again, the customer will see that towel is not contaminated.			
Link to instructions				



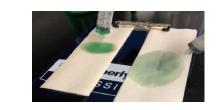








Folded towel absorbency demo





Highlighted bundles	Kleenex®/Cottonelle® Solutions, Scott® Pro, Scott® Control, Scott® Essential		
Product featured	Several folded Scott [®] and Kleenex [®] brand towels. <u>See slide 48</u> for list of demo performance – how our towels perform v. competition.		
Demo purpose	Showcase towel absorbency and how that impacts towel usage which is directly tied to product savings, labor savings, and less waste.		
KCP benefit	 Absorbency Pockets result in better, tighter absorption patterns on the towel because 90% of water is held between fibers while only 10% is held on the actual fibers. This enables us to make Scott® and Kleenex® towels to be more absorbent than traditional manufacturing processes. The quality of our towels means our systems can be more compact and efficient without sacrificing performance. Hands feel "more dry" and decrease the need for taking extra towels. Reduced usage can result in a better user experience, as well as product savings, labor savings, and less waste. 		
How it works	Blue food coloring dyed water is emptied via a syringe onto competitive towels v. KCP towels attached to a clipboard. Showcase the quality of pooling of liquid on our towel and lift clipboard to show runoff of competitive towel.		
Link to instructions			

Kimberly-Clark has determined the classification of this information to be "Public"







Highlighted bundles	Kleenex®/Cottonelle®, Scott® Pro & Scott® Control		
Product featured	Several rolled Scott® brand towels. See how our towels perform versus competition (next slide).		
Demo purpose	Showcase towel absorbency and how that impacts towel usage which is directly tied to product savings, labor savings, and less waste.		
KCP benefit	 Absorbency Pockets result in better, tighter absorption patterns on the towel because 90% of water is held between fibers while only 10% is held on the actual fibers. This enables us to make Scott® and Kleenex® towels to be more absorbent than traditional manufacturing processes. The quality of our towels means our systems can be more compact and efficient without sacrificing performance. Hands feel "more dry" and decrease the need for taking extra towels. Reduced usage can result in a better user experience, as well as product savings, labor savings, and less waste. 		
How it works	Fold our Scott® or Kleenex® hand towels and place in designated area in the slant board. Green water (food coloring) emptied via a syringe onto competitive towels versus Scott® brand towel.		
Link to instructions			

Kimberly-Clark has determined the classification of this information to be "Public"



Roll & folded demo – towel comparison performance

Wicking	Kimberly-Clark PROFESSIONAL	Georgia-Pacific	FORK SCA Care of Life	Cascades PRO	WausauPAPER® en SCA company®
Demo	46321 1500	23000 🔵	MB570 O	1802	
	13253/4 1890	20887 • 21000 •	420570	1800	4420 (Now <u>Tork</u> 420570)
	1960/80	20886			
	1804	20389 23504 20904	424814 MB540A / MB48500 420483	H170/1759	48140 (Now <u>Tork</u> 424814)
	1510 1807	24590	CB520	H170 🔘	48500 (Tork 420570)
Slant Board	25700/02/03 25630/37/39	89460 89490 89430/89420 89410	290089	T110 •	74640 (Tork 7674540)
	47032/35	26610 89730	00000	H230 🔵	
	2001 2000	26470	RB800 290088	H280	000000000000000000000000000000000000000
Demo	1000	26100	RB10002	H280 •	44040 49 (Tork 214404)

Performance Key

- Performs at parity v. competition (not a compelling difference)
- Better than competition













Touch and feel demo

Highlighted bundle	Kleenex®/Cottonelle® Solutions, Scott® Pro, Scott® Control, Scott® Essential
Product featured	 Recommended Hand Towels to use: 46321, 13253, 13254, 01960 Recommended Bath Tissue to use: 17713, 12456 While these are the best codes, you can utilize with any codes in our bundles that you think would "feel" better than the end user's current product(s)
Demo purpose	This demo helps highlight quality and details of these codes like softness and embossing (where applicable). It's best to use our more premium codes for this demo to showcase an obvious difference between us and the competition.
How it works	Fold the towel or bath tissue (ours and a competitors) and slide into the associated brand card. A circular cut-out will expose the product and allow the customer to feel the difference.











Product selector wheel

- Double-sided: Towels and Bath Tissue
- Hand-held printed tool that recommends a brand portfolio based on solving for the end user's biggest issue and their biggest restroom priority
- Recommends align to one of our KCP brand bundles

















Smart Restroom management system ONVATION by KIMBERLY-CLARK PROFESSIONAL**













Why is the Onvation[™] System winning?

ONVATION[™]

#1 selling smart restroom management system in the U.S.



Reduce restroom-related complaints and work orders by up to **7** %



Proven to deliver up to

80% in consumable waste reduction



Backed by the brands you trust



Confidential for Kimberly-Clark Use Only

Key Milestones:

- Over 13,000 sensing units installed
- Over 50 properties on contract











ONVATION™ How does it work?

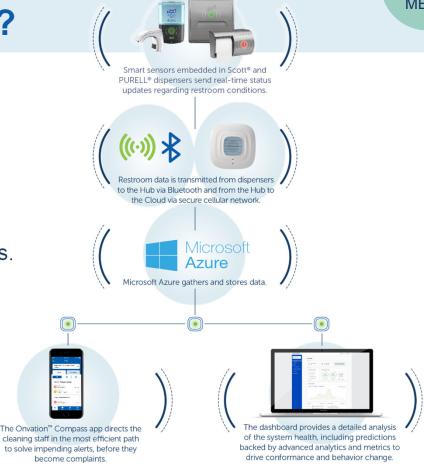
Onvation™ System featuring Scott® and PURELL®
Brands provides powerful analytics and consumption
tracking. You can turn these insights into actions that will
increase operational efficiency, optimize resource
deployment, enhance patient and visitor satisfaction, and
reduce waste to help you achieve your sustainability goals.

Simple and easy-to-use, the Onvation™ Smart Restroom Management System includes:

- Low product alerts
- Dispenser maintenance data
- · Dispenser consumption rate data
- · Restroom traffic data



Confidential for Kimberly-Clark Use Only











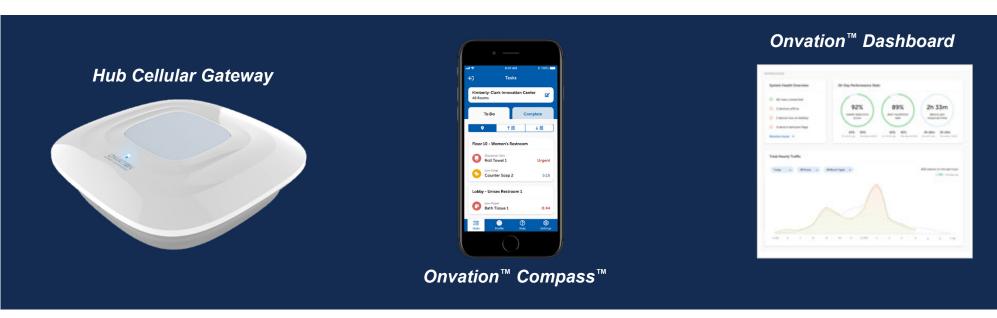




Introducing the newest evolution in smart restroom technology, designed to deliver incomparable innovation.



The 2.0 version of the Onvation™ System includes a holistic upgrade to the overall system – from back-end development to front-end user experience (UX) design…



...enabling KCP and GOJO to deliver an exceptional customer experience.



Confidential for Kimberly-Clark Use Only













ONVATION[™] Smart restroom leadership with trusted brands

How the Onvation[™] System addresses these FIVE most common restroom needs:



Cleanliness	Perception of cleanliness increases with familiar brands such as Scott® and PURELL®.
Hygiene	Hand hygiene intelligence with PURELL® touchless functionality helps to maintain cleanliness.
Efficiency	With the Onvation [™] System, not only are you fully utilizing products, cleaners are more efficient and can spend more time focusing on value-added work.
Sustainability	When cleaners use the Onvation [™] System consumable waste is reduced by up to 80%. Use the Dashboard to track savings and progress against your sustainability goals.
Satisfaction	The Onvation [™] System has been proven to reduce restroom-related complaints by up to 75%, leading to an overall increase in tenant satisfaction.















Office building customer case studies/testimonials











Case studies













Distributor testimonial

Competitive university conversion, driven by the ease of use of our <u>Scott® Essential Towel System</u>

- Account Name: Indiana State University – Terre Haute, Indiana
- Innovation: Scott®
 Essential High Capacity
 Hard Roll Towels
- \$100M win





STAPLES

To be used with Staples only

"Indiana State University was using Sofidel 700' towel. The dispensers were 5 years old and starting to jam. They tested your towel – liked the texture and ease of use. Today they are very happy with the change." — Bill Oppenheim, Staples® Sales













Distributor testimonial

Competitive court system conversion, driven by the high capacity of our <u>Scott® Small Core Bath Tissue</u>



- Account Name: State of CA Superior Courts – Bakersfield, California
- Innovation: Scott® Small Core High Capacity Bath Tissue, Scott® Mod* Hard Roll Towels, Scott® Cassette Foam Soap
- \$76M win, with full washroom bundle



"The customer had been using Cormatic prior and was looking for a high-capacity solution. Originally, I wanted to go with the KC coreless bath tissue, but the customer was concerned about theft and really wanted something end users could not easily pull out. The Scott® Small Core was the perfect solution. It was high capacity, with a good environmental story, secure and theft proof! My team and I had been waiting on a product like this from KC – thank you!" — Nahid Chalk, Staples® Sales











Distributor testimonial

Competitive school district conversion, driven by the quality of Scott® Branded Towel and Bath Tissue



HP Products Division

- Account Name: London City Schools – London, Ohio
- Innovation: Scott® Essential
 High Capacity Hard Roll Towels,
 Scott® Essential Coreless
 JRT Jr. Bathroom Tissue
- **\$110M win**, with over 500 dispensers installed









"We replaced a Wausau brown towel with a better Scott® towel and saved money. Our strongest benefit with the school district was the Lifetime Warranty on the towel dispensers. Now I lead with Scott® Essential for all school business, leveraging the National IPA contract with NETWORK. Your installation team was also top-notch." — Rich Cutter, HP-Ferguson Sales











Distributor testimonial

Competitive rehab center facility conversion, driven by the quality of Scott® Branded Towel and Bath Tissue

- Account Name: Beacon Point Rehab Center – Philadelphia, Pennsylvania
- Innovation: Scott® Slimroll™ Hard Roll Towels, Scott® Coreless JRT. Scott® Foam Hand Sanitizer (formerly Kleenex® Brand)
- \$40M win, with full washroom bundle











"The main reason the Scott® Slimroll™ system worked for this customer is the type of industry. Beacon Point is a drug rehabilitation center with small residential type restrooms and having the right footprint is key! The customer has way more control with this type of system. It is small enough that we were able to put it everywhere, including kitchens and bathrooms and deliver a homelike feeling." - Laura Costa, W.B. Mason Sales















Scott® Pro win! New Belgium Brewing Fort Collins, CO

Utilized demos to displace competitive systems and install:

- 60 Scott® Pro eHRT towel dispensers
- 40 Scott[®] Pro bath tissue dispensers
- 60 Scott® soap and 40 sanitizer dispensers

















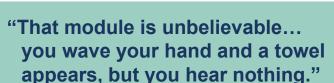












- Dave Wanger, DSR who partnered with Angela Seaberg on this win



Office Building Resources











Office Building Resources

- Scott® Pro eHRT Savings Calculator
- Why sell KCP in the restroom?
- National Accounts Matrix
- Office Hygiene Guide
- OB Hygiene Expectations Article











Office Building Resources















Corporate real estate dispenser promo flyers

- Generic CRE Dispenser Promo Flyers
- Customize (add EU logo) CRE Dispenser Promo Flyers
- CBRE CRE Dispenser Promo Flyers
- JLL CRE Dispenser Promo Flyers
- Cushman & Wakefield CRE Dispenser Promo Flyers
- ABM CRE Dispenser Promo Flyers
- NSA CRE Dispenser Promo Flyers













CoStar – Office building data tool

- Largest database of real estate properties
- Includes contact info for key choosers (FM/PM, BSC, Building Owner)
- Can generate reports by city/market with details on contacts,
 sq. ft., cost per square foot, occupancy, renovation details and more

To request a custom report, contact the KCP Power User for your region:

South: Michele Carpenter

West: Morgan Adams

Onvation: David Cosentino

Central: Kara Bowditch Walker (Megan Grattan through May)

North: Arianna Staiano

National Accounts/Canada: Tina Robertson

Reminder: CoStar Powerful Data Tool Overview





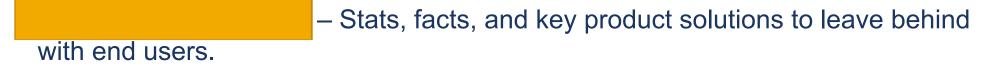








2018 cold & flu season



- Expanded version of sell sheet with more information regarding the impact of cold and flu season in offices, schools, and lodging.
- KCP (internal only) Why facial should matter to every KCP sales rep this season?
- DSR. Why facial should matter to every DSR this season?













Scott® Pro eHRT stainless steel dispenser













Office Wiping Solutions







Office Buildings – WypAll® Wipers

The call point

- Property manager
- Facilities manager
- Housekeeping manager
- Chief engineer

The workplace is changing!

Average space per office worker has dropped

More traffic creates greater stress on the building and restroom operations

91% of tenants perceive workplace appearance to be important The new workforce demands a different work experience





Office Buildings – WypAll® Wipers common applications







Common areas

- Cleaning offices
- Cleaning breakrooms
- Cleaning cafeteria/ foodservice area
- Cleaning restrooms
- Glass cleaning

Back-of-house/ engineering

- Painting
- Repairing equipment
- Cleaning tool/machinery
- Moving furniture/ equipment throughout building







Probing questions

- What are your workers cleaning?
- What is the hardest thing for your workers to keep clean?





Why choose WypAll® Wipers?





The No. 1 Brand in Disposable Wipers¹

For wiping down restroom surfaces, cleaning break rooms or patient bathing needs, these products will get the job done right.



¹ In the U.S. and Canada



Replace towels, rags or shop towels with WypAll® Wipers



- Clean and consistent
- Reduced waste, cost savings – guaranteed!
- Increases productivity





Save 20% in 60 Days with WypAll® Wipers or Your Money Back. Guaranteed!

Replace your rags, shop towels, or bar towels for 60 days. If you don't see 20% savings1, we will reimburse you the difference between the cost of your product and the Kimberly-Clark Professional product up to \$1,000.





For your office building wiping needs





WypAll® X70 Cloths

- Absorbs 5 times its weight for faster cleanup
- Clean & consistent cloth every time
- Absorbs and releases large amounts of liquid
- Applying disinfectants
- Rinse & reuse



WypAll® X80 Cloths

- Reinforced for extra scrubbing & cleaning power
- Rinse & re-use
- Clean & consistent every time
- Absorbs 30% more water, significantly faster and leaves 3 times less lint² than laundered rags



WypAll® L40 Towels

- Compostable
- Absorbs spills big & small
- Routine cleaning & maintenance
- Soft for wiping face and hands³
- Janitorial wiping



WypAll® X60 Cloths

- Tough enough for big jobs soft enough for hands
- Leaves 9 times less lint than rags
- Clean & consistent cloth every time
- Rinse & re-use
- Cloth-like softness



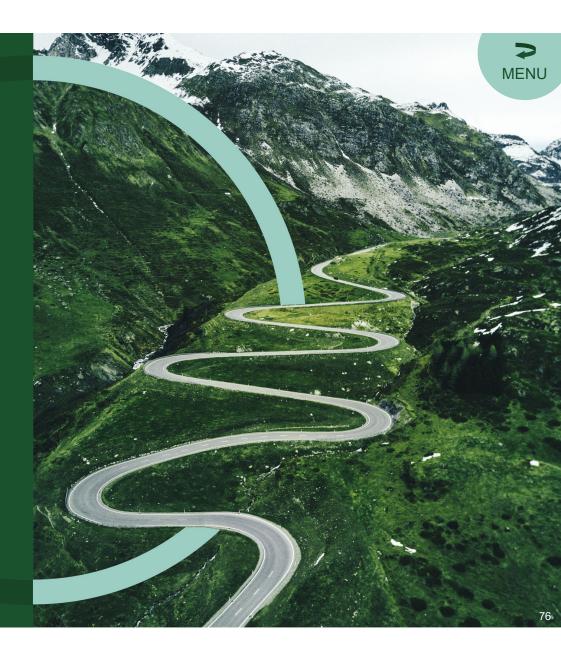
¹ In the U.S. and Canada



² Pound for pound, based on one test lot

³ Not for use on compromised skin

Sustainability







Shared values & behaviors



Lead the world in essentials for a better life



Authentic • Accountable • Innovative • Caring







Continuously Improve



Build Trust



Build Talent



Win Consistently













We have a history of sustainability leadership













2003 2009 2012 2015 2018

- One of the 1st to require 3rd-party certification of virgin wood
- 1st company to certify tissue products by the Forest Stewardship Council® (FSC)
- RightCycle[™] diverts
 1.6 tons in year one!
- Largest product portfolio with both FSC® & EcoLogo certifications
- 100% of hand towels are compostable
- One of the 1st to meet the new EcoLogo UL175 requirements
- The RightCycle[™]
 Program recycled
 over 800 tons and
 enrolls over 500
 customers!
- 1st tissue & towel company to offset 100% of electricity











We recommend exploring opportunities to compost or recycle paper towels and wipers

- All Kimberly-Clark Professional towels (and L-Series wipers) meet ASTM requirements for commercial composting.
- If you are composting food waste, it's likely that towels and L-wipers can be added to the process. Check with your composting partner. Sometimes, it's even beneficial to the process if they need more dry material in the recipe relative to food (wet) material.
- Building on the success of *The RightCycle*™ *Program*, we are piloting used hand towel aggregation & recycling with select large customers to learn together what works best.
 - An Innovation Credit for Exemplary Performance can be awarded if '95 percent diversion is achieved for Solid Waste Management—Ongoing'

















Sustainability resources

- FSC® vs. SFI Top 10 Differences Brochure
- Guide to Workplace Composting













Competitive References



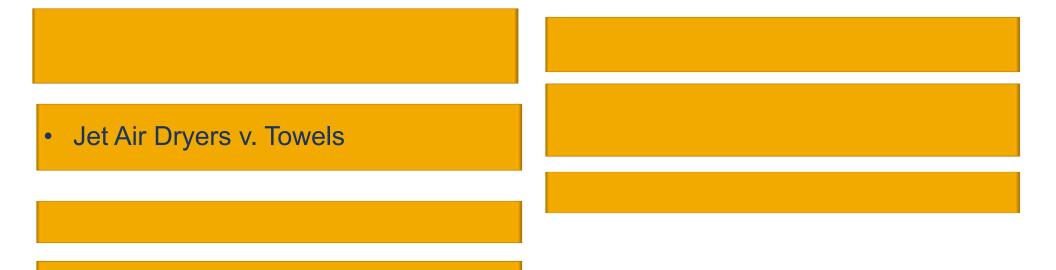








Competitive references















KCP Resources













Resource links

Resource	Purpose
	 Order product samples & spare parts Order printed marketing material (demos, sales kits, flipbooks, etc.)
	Main DSR tool but also valuable for KCP Sales – product info-spec sheets, competitive product cross reference, product usage calculator, KCP Advantage Rewards, product images/logos – via Content Hub
	Sales and marketing tools (download and share assets with customers and distributors)
	Main KCP website – includes thought leadership articles/segment content, brand details & product information
	Order trade show collateral & accessories
	Distributor buyer/purchaser access for pricing and product details
	Main restroom tool including all products
	Distributor WIIFM – 3 versions: Brand portfolio updates, simple overview, and detailed WIIFM
berly-Clark has determined the classification of this informa	Global image and logo library

National account research resource tools

